

Obtaining Access to ImpactSIIS

- If you work with someone who can grant access to ImpactSIIS at your location, please ask that person.
- If that person does not remember how to add new employees, please encourage the co-worker to follow the steps in the pages that follow.

- If you are not aware of anyone in your office who uses ImpactSIIS or your co-workers who use it cannot add new employees:

OR

- If you can log in to ImpactSIIS, but when you do you see the information of a former employer:

Please contact us at

1-866-349-0002 so that we can offer some help.

Search/Add New User

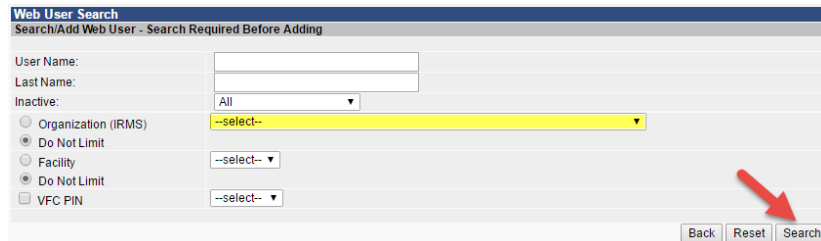
1. Login as Registry User.
2. Left navigation menu – select Administration



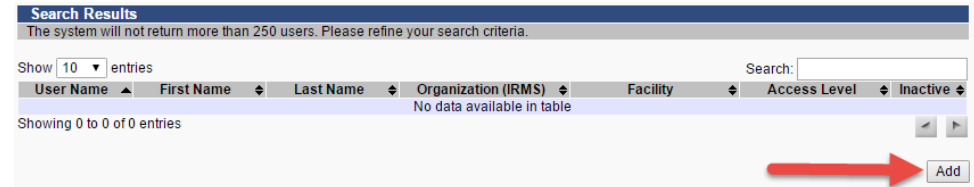
3. Administration Main Menu opens. Under “User Management” select *Search/Add User*



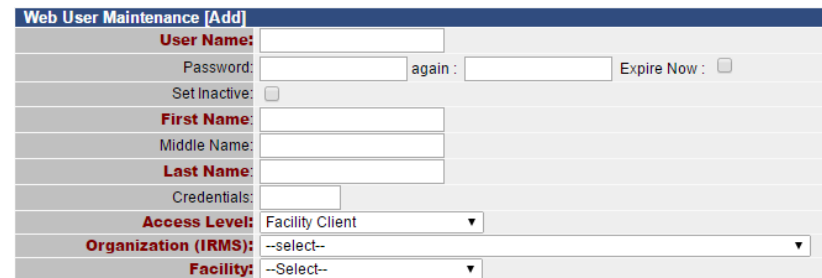
4. In the “Web User Search” criteria box, select the Organization to add user for (you can designate the facility in the user profile if creating a facility user). Click “Search”



5. Under “Search Results” any users associated with the selected organization will appear. To add a new user, click “Add”

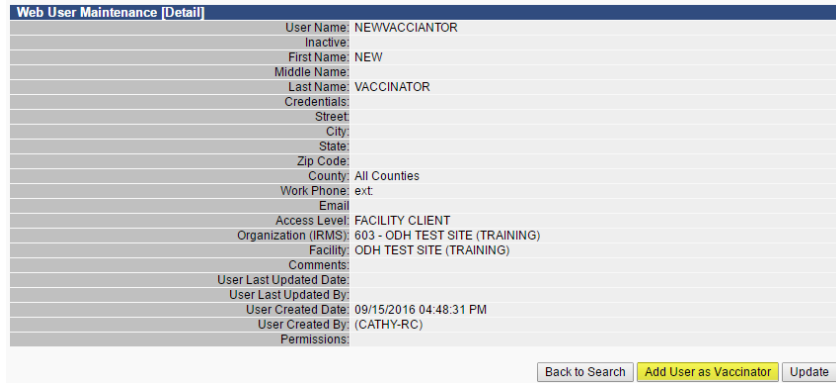


6. The ‘Web User Maintenance [Add]’ screen opens. All fields in **RED** are required.
 - a. User Name
 - b. First Name
 - c. Last Name
 - d. Email (*MUST be unique*)
 - e. Access Level
 - f. Organization (IRMS)
 - g. Facility - if Facility User



7. Add Permissions as applicable by selecting them in the Available Permissions box and clicking the >> button to move them to the Current Permissions box. Please see the “Best Permissions for Different User Types” Guide for details about which permissions to assign.

- Users will also need Keycloak Roles assigned. Hold down CTRL and click 'Provider Level Permissions' and 'Access IWeb'. If they will work with vaccine inventory, also add 'Access VOMS'.
- After creating the user account, indicate the user as a vaccinator if applicable by selecting the **Add User as Vaccinator** button.



Web User Maintenance (Detail)

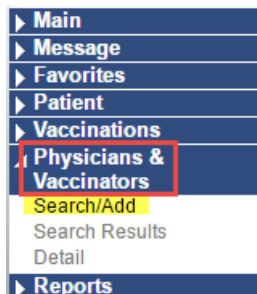
User Name: NEWVACCANTOR
 Inactive:
 First Name: NEW
 Middle Name:
 Last Name: VACCINATOR
 Credentials:
 Street:
 City:
 State:
 Zip Code:
 County: All Counties
 Work Phone: ext:
 Email:
 Access Level: FACILITY CLIENT
 Organization (IRMS): 603 - ODH TEST SITE (TRAINING)
 Facility: ODH TEST SITE (TRAINING)
 Comments:
 User Last Updated Date:
 User Last Updated By:
 User Created Date: 09/15/2016 04:48:31 PM
 User Created By: (CATHY-RC)
 Permissions:

Buttons: Back to Search, Add User as Vaccinator, Update

Add Provider/Vaccinator to existing users

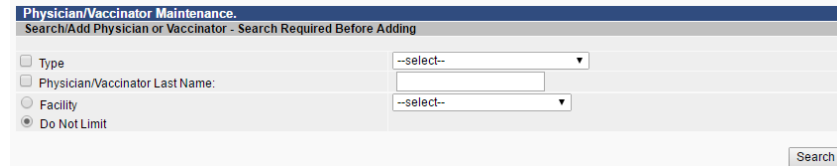
If the user has an existing username, add the provider, vaccinator, or both to their username.

- Go to Physicians/Vaccinators → Search/Add



- ▶ Main
- ▶ Message
- ▶ Favorites
- ▶ Patient
- ▶ Vaccinations
- ▶ **Physicians & Vaccinators**
 - Search/Add
 - Search Results
 - Detail
- ▶ Reports

- Enter the information to search for the user in the criteria section. Leave blank to search for all users. Click **Search**.

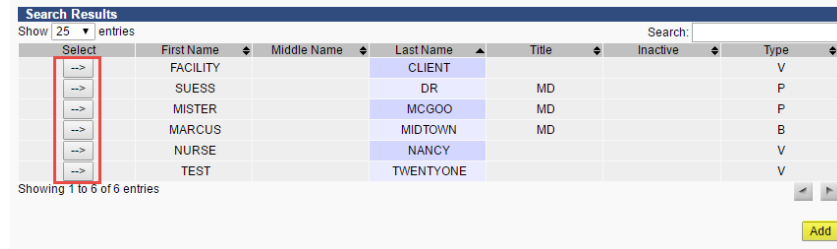


Physician/Vaccinator Maintenance
 Search/Add Physician or Vaccinator - Search Required Before Adding

Type: --select--
 Physician/Vaccinator Last Name:
 Facility: --select--
 Do Not Limit

Search

- Select the user from the list available by clicking on the arrow next to their name. If the user is not on the list, add the user using the **Add** button.



Search Results
 Show 25 entries

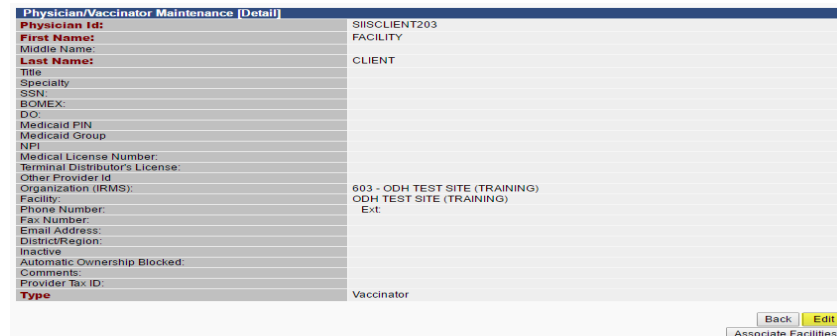
Select	First Name	Middle Name	Last Name	Title	Type
↔	FACILITY		CLIENT		V
↔	SUESS		DR	MD	P
↔	MISTER		MCGOO	MD	P
↔	MARCUS		MIDTOWN	MD	B
↔	NURSE		NANCY		V
↔	TEST		TWENTYONE		V

Showing 1 to 6 of 6 entries

Add

Existing user:

- To edit an existing user, click the arrow next to their name. The user information will open. Click **Edit** to make any edits.



Physician/Vaccinator Maintenance (Detail)

Physician ID: SIISCLIENT203
 First Name: FACILITY
 Middle Name:
 Last Name: CLIENT
 Title:
 Specialty:
 SSN:
 BCMEC:
 DO:
 Medicaid PIN:
 Medicaid Group:
 NPI:
 Medical License Number:
 Terminal Distributor's License:
 Other Provider Id:
 Organization (IRMS): 603 - ODH TEST SITE (TRAINING)
 Facility: ODH TEST SITE (TRAINING)
 Phone Number:
 Fax Number:
 Email Address:
 District/Region:
 Inactive:
 Automatic Ownership Blocked:
 Comments:
 Provider Tax ID:
 Type: Vaccinator

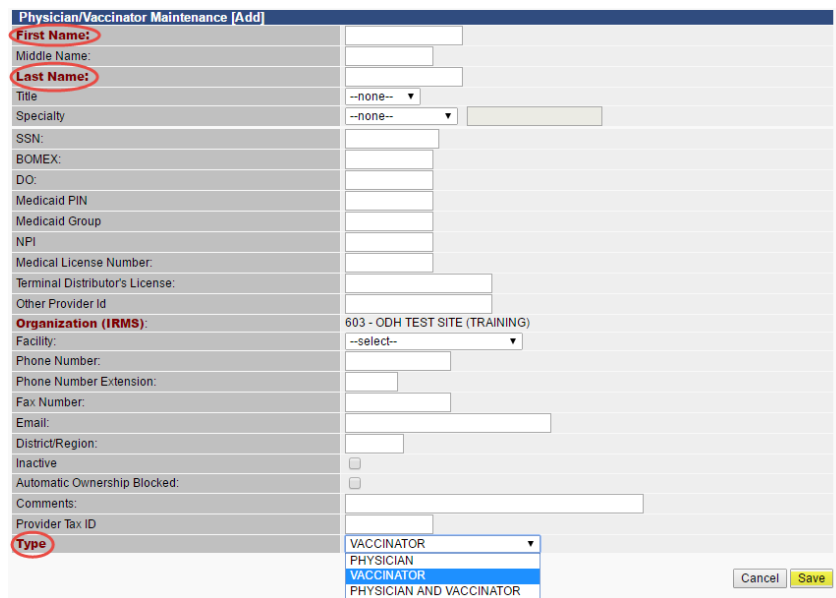
Buttons: Back, Edit, Associate Facilities

1) View additional step-by-step "Quick Reference Guides" by visiting the "Document Center" under the Main Menu Heading. 2) Contact the STC Answer Desk with additional how-to questions by phone at 1-844-208-3880 between the hours of 8am - 5pm EST, Monday through Friday. 3) For policy and procedural questions concerning IIS use, please contact the Ohio ImpactSIIS Help Desk by phone at 1-866-349-0002 between the hours of 7:30 a.m. and 5 p.m. ET, Monday through Friday.

2. After making edits, click **Save** to save changes.

New user:

1. To add a new user/vaccinator, click **Add**.
2. Enter the required information and any additional information for the user.
3. Select from the **Type** drop down if they are a vaccinator, physician, or physician and vaccinator.



Physician/Vaccinator Maintenance [Add]

First Name:

Middle Name:

Last Name:

Title: --none--

Specialty: --none--

SSN:

BOMEX:

DO:

Medicaid PIN:

Medicaid Group:

NPI:

Medical License Number:

Terminal Distributor's License:

Other Provider Id:

Organization (IRMS): 603 - ODH TEST SITE (TRAINING)

Facility: --select--

Phone Number:

Phone Number Extension:

Fax Number:

Email:

District/Region:

Inactive:

Automatic Ownership Blocked:

Comments:

Provider Tax ID:

Type:

VACCINATOR
PHYSICIAN
VACCINATOR
PHYSICIAN AND VACCINATOR

Cancel Save

4. Click **Save** to save the user.

1) View additional step-by-step "Quick Reference Guides" by visiting the "Document Center" under the Main Menu Heading. 2) Contact the STC Answer Desk with additional how-to questions by phone at 1-844-208-3880 between the hours of 8am - 5pm EST, Monday through Friday. 3) For policy and procedural questions concerning IIS use, please contact the Ohio ImpactSIIS Help Desk by phone at 1-866-349-0002 between the hours of 7:30 a.m. and 5 p.m. ET, Monday through Friday.